ARCADIS



## **Digital Transformation in the** Water Industry

**Overcoming Barriers and Enhancing** Efficiency through the Asset Generator Case Study

January 28th, 2025









Chemical Buildi











LOX Tank

Regen Tank

Balance Tank

**RSE** Alderne

South Site

Activated Slude

laps Contributors, Esri UK, Esri, HERE, Garmin, Poursquare, GeoTechnologies, Inc. MET/NASA, USI

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# Agenda

#### Introduction

1

2 Brainstorming a Solution

**4** Building a Solution: *Refining the Concept* 

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5 Building a Solution: Improving Usability

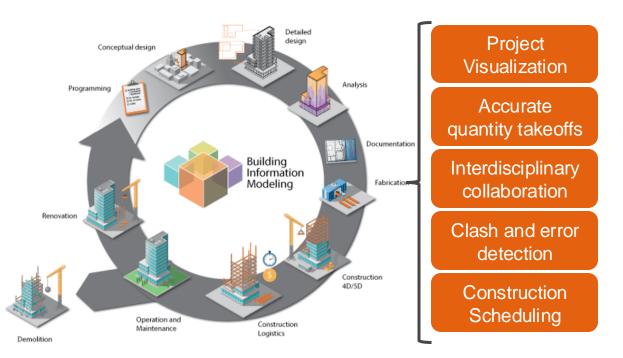
**3** Building a Solution: Proof of Concept

**6** Conclusion

# Introduction

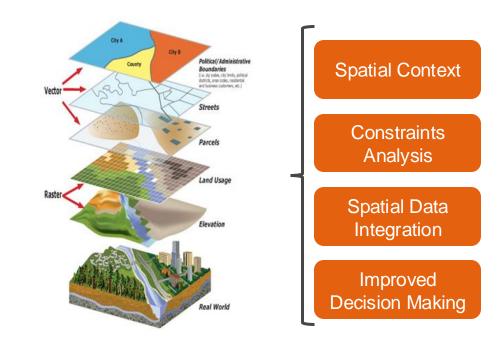
## **Introduction** Key Tools in Our Digital Toolbox

#### **Building Information Modeling (BIM)**





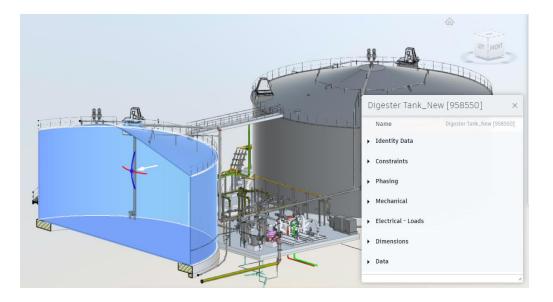
#### **Geographic Information Systems (GIS)**



Source: San Bernadino County GIS Dept, via ArcGIS.

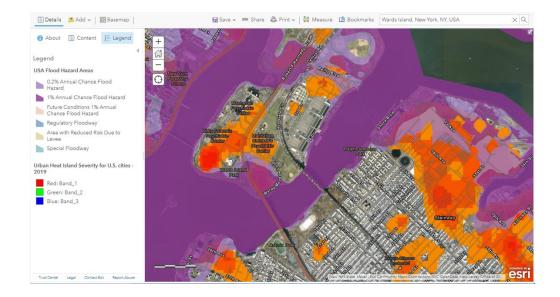
## Introduction What do BIM and GIS tell us?

#### **Building Information Modeling (BIM)**



- ✓ What is it?
- ✓ What does it look like?
- ✓ What's in it?

#### **Geographic Information Systems (GIS)**



- ✓ Where is it?
- ✓ What's around it?
- ✓ What impacts it?

#### BIM and GIS allow us to contextualize our work in space and time, with improved speed and accuracy.

### Introduction

#### The Case for Digital Tools

#### **Revised Lead and Copper Rule**

Lead and Copper Rule Revisions Service Line Inventory Guidance

On August 4, 2022, EPA released *Guidance for Developing and Maintaining a Service Line Inventory* to support water systems with their efforts to develop inventories and to provide states with needed information for oversight and reporting to EPA. The guidance provides essential information to help water systems comply with the Lead and Copper Rule Revisions requirement to prepare and maintain an inventory of service line materials by October 16, 2024. Specifically, EPA's Lead Service Line Inventory guidance:

Complexity



# Growth

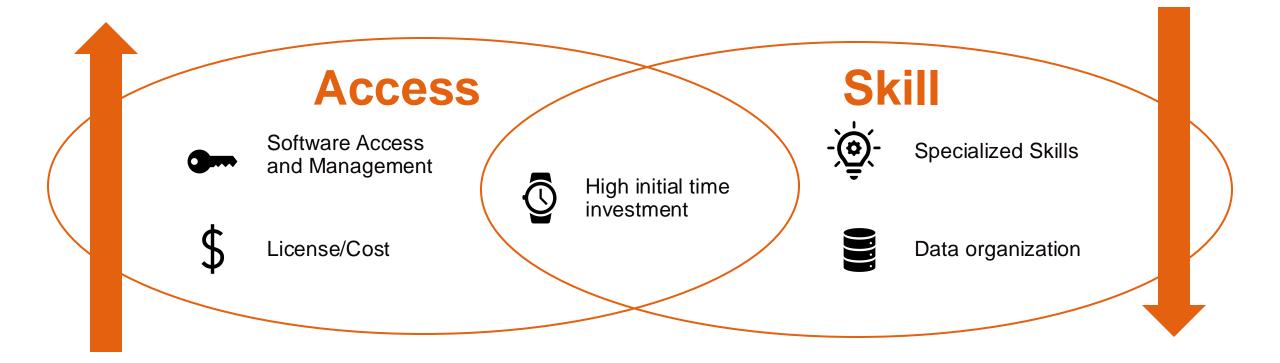


Data



### Introduction

#### **Barrier to Digital Adoption**



How do we increase access to these tools and reduce the skills required to use them?

# **Brainstorming a Solution**

## **Brainstorming a Solution**

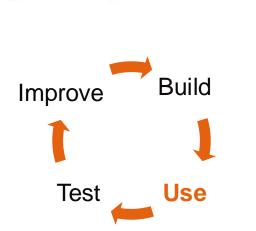
#### **Digital Transformation Requires a Mental Transformation**

# 

Waterfall Mindset

- 1. Goal setting
- 2. Plan creation
- 3. Sequential Progress
- 4. Finalization
- 5. Testing
- 6. Corrections
- **7**. Use

# Agile Mindset



## **Brainstorming a Solution**

#### **Establishing Goals and Requirements**

#### **Desired Improvements**

- Standardize documentation and use follow best practices in common portions of design
- Incorporate BIM data into more projects, at earlier stages
- Reduce inefficiencies between design and modeling

#### Requirements

- □ Rule-based (with documentation)
- Repetitive
- □ Minimum inputs
- Wastewater-focus

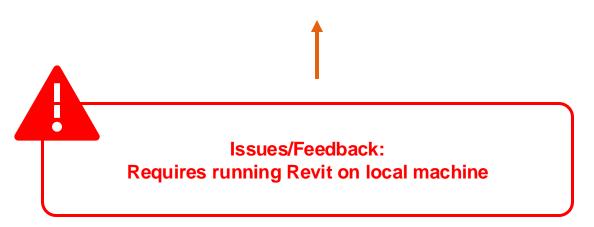
RECOMMENDED STANDARDS American Water Works Association WASTEWATER FACILITIES Water Environment HYDRAULIC Federation<sup>®</sup> INSTITUTE

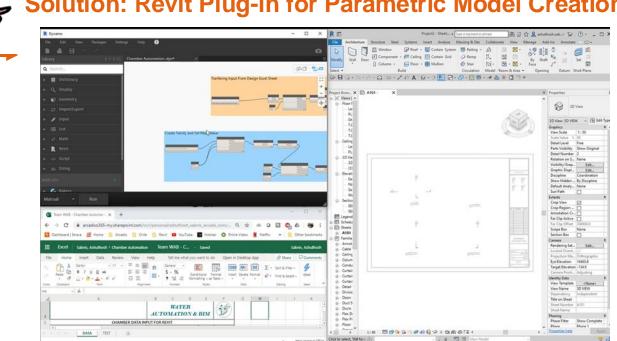
Case for Automation?

#### **Establishing Requirements Iteratively**

#### Requirement

- 1. Automate Revit model creation based on minimum number of process-related inputs
- 2. Make accessible to people without Revit





#### **Solution: Revit Plug-in for Parametric Model Creation**

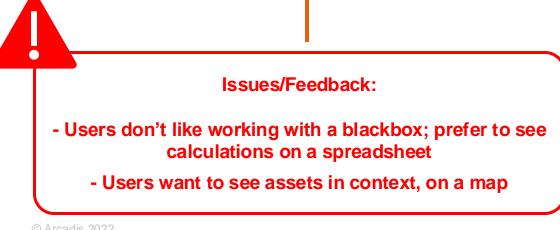
Software/Services Used:



#### **Establishing Requirements Iteratively**

#### Requirement

- 1. Automate Revit model creation based on minimum number of process-related inputs
- 2. Make accessible to people without Revit
- Make calculation spreadsheet downloadable
- 4. Add capacity to place created assets on map







#### Software/Services Used:



#### **Establishing Requirements Iteratively**

#### Requirement

- 1. Automate Revit model creation based on minimum number of process-related inputs
- 2. Make accessible to people without Revit
- 3. Make calculation spreadsheet downloadable
- 4. Add capacity to place created assets on map
- 5. Built-in library of pre-built models
  - . Usable Revit output for design

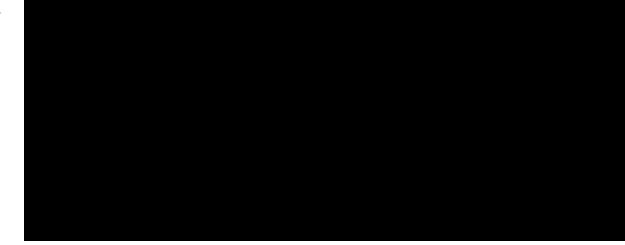
Easy to use UI/UX

#### Issues/Feedback:

- Can't take advantage of previously designed models
- Models cannot be improved after creation; limited usefulness of parametric (nested) families on Revit
  - User interface is unintuitive and clunky



#### **Solution: Asset Generator 1.0**



Software/Services Used:



#### **Establishing Requirements Iteratively**

Requirement

- 1. Automate Revit model creation based on minimum number of process-related inputs
- 2. Make accessible to people without Revit
- 3. Make calculation spreadsheet downloadable
- 4. Add capacity to place created assets on map
- 5. Built-in library of pre-built models
- 6. Usable Revit output for design
- 7. Easy to use UI/UX

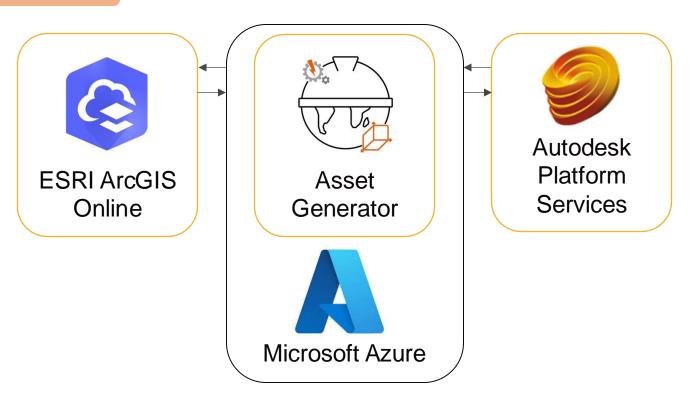
**Solution: Asset Generator 2.0** 

Reboot Development



**Lessons Learned and Keeping What Works** 

**Maintain Overall Structure** 

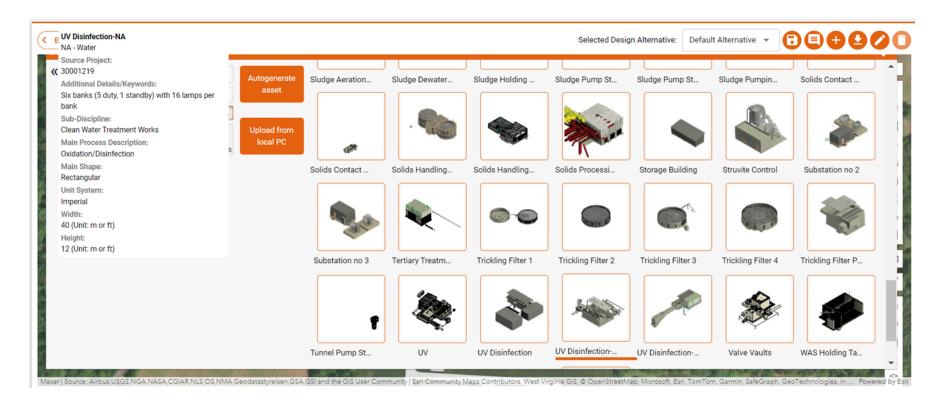


#### Asset Generator 1.0 was a successful proof of concept

#### **Lessons Learned and Keeping What Works**

#### **Maintain Overall Structure**

#### **Improve Model Usability**



#### The case for a Global Library

**Lessons Learned and Keeping What Works** 

**Maintain Overall Structure** 

Improve Model Usability

Issues:

- Asset models created as a nested family, not easily adjustable with typical workflow
- Assets created with global parameters better in many cases, but still limitations

Resolution:

Plug-in update to build Revit model from instructions



#### **Improving Design Automation**

**Lessons Learned and Keeping What Works** 

**Maintain Overall Structure** 

Improve Model Usability

Invest in User Experience

# "A user interface is like a joke. If you have to explain it, it's not that good."

— Martin LeBlanc

#### **Identifying Key Challenges**

#### AG 1.0 prioritized compiling features and developing a functional tool

- ✓ All features hosted on a single web-based platform
- No individual licensing requirements
- $\checkmark\,$  No specialized skills required



#### **Identifying Key Challenges**

#### AG 1.0 prioritized compiling features and developing a functional tool

- Unintuitive Icons
- Limited User Prompts, Guidance, and Error Handling
- High Click Count for Feature Access
- Siloed Asset Libraries
- Limited collaboration options

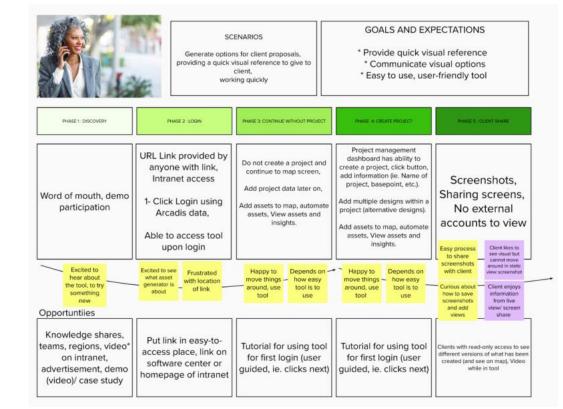


#### **Centering User Needs**

Approach to AG 2.0:

1. Understand user needs

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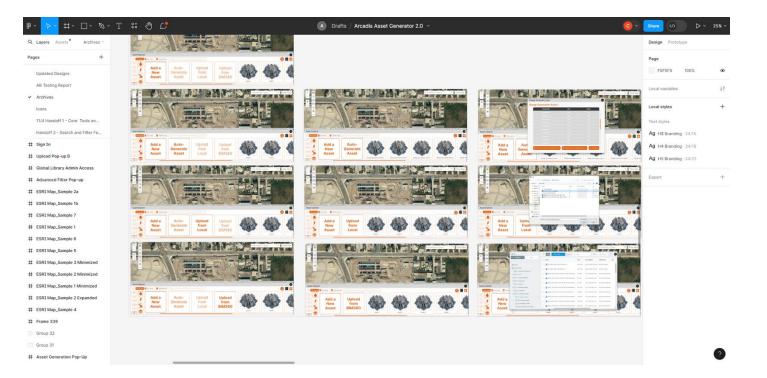
**Identify Primary** Persona

#### Describe **User Journey**

#### **Centering User Needs**

Approach to AG 2.0:

- 1. Understand user needs
- 2. Build a working prototype



#### Minimum Viable Product prototype developed on Figma

#### **Centering User Needs**

#### Approach to AG 2.0:

- Understand user needs 1
- Build a working prototype 2.
- 3. Validate and test prototype with user

#### Tasks

- 1. Create a project.
- 2. Access a project.
- 3. Place a water 3D asset from the asset explorer.
- 4. None of the asset icons are clarifiers. Please look for a clarifier model to your

project? (Get feedback on: How would you filter the assets?)

5. How would you upload an asset from your local computer?

#### **User Interview**

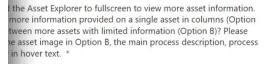
Option A:

https://www.figma.com/proto/tZWwuxfrrJGSyFH

sgKPvnX/Arcadis-Asset-Generator-2.0?node-

id=1709-23277&scaling=scale-down&pageid=1068%3A19521&starting-point-node-

id=1486%3A23369&show-proto-sidebar=1





Option B: https://www.figma.com/proto/tZWwuxfrrJGSyFH sqKPvnX/Arcadis-Asset-Generator-2.0?nodeid=1744-23863&scaling=scale-down&pageid=1068%3A19521&starting-point-nodeid=1068%3A25540&show-proto-sidebar=1

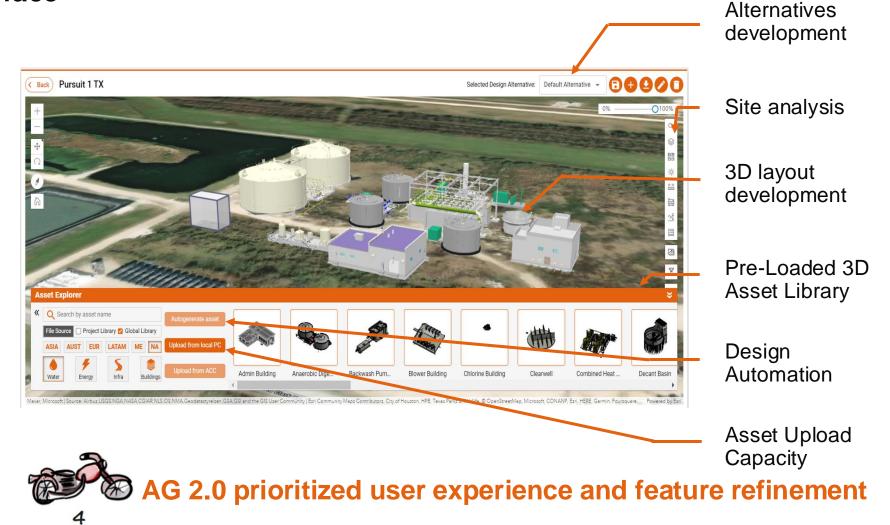
#### A/B Testing

0.0

#### **Prioritizing the User Interface**

#### Approach to AG 2.0:

- 1. Understand user needs
- 2. Build a working prototype
- 3. Validate and test prototype with user
- 4. AG 2.0 release



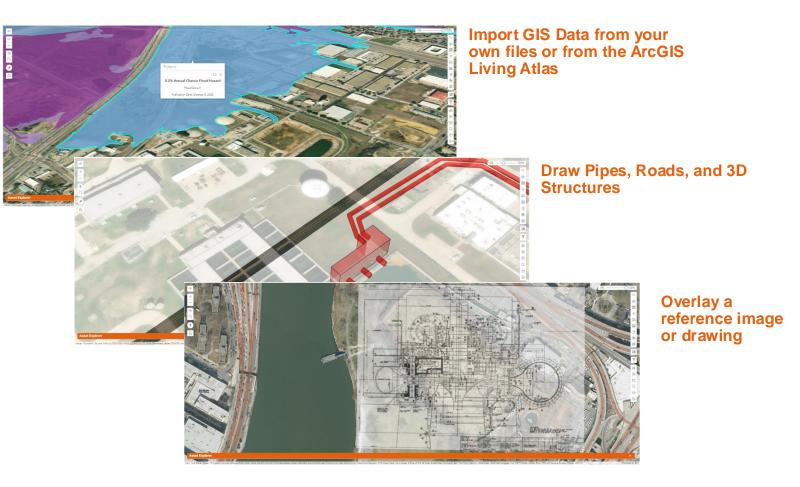
## **Building a Solution:** *Improving Usability* AG 2.0 Release

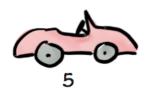


#### **Remaining Agile After Release**

#### A Year of Refinement

- 25 Stakeholder Meetings
- 7 Major Feature Creations
- 207 Development Tasks Completed
- 8 Bug Fixes

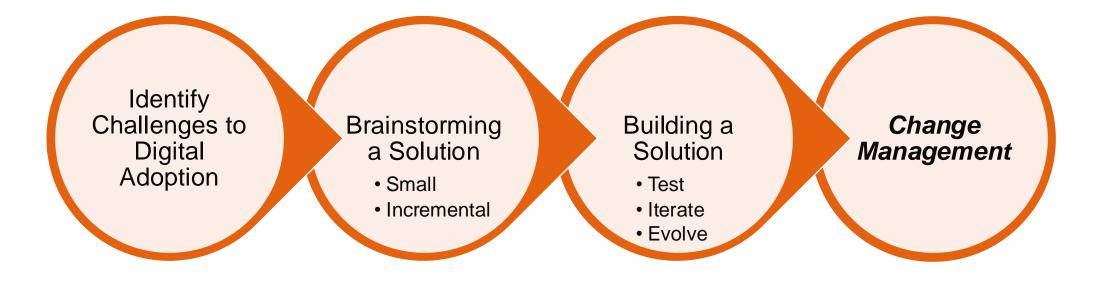




# Conclusion

## **Conclusion**

#### **Lessons Learned and Next Steps**



# How will you apply this process?

## **Acknowledgements**

#### Thank you to the AG Team!

#### **Product Development Team**

- Greg Bazydola
- Chirine Chidiac
- Nuria Estivill Manzanaro
- Omoye Edeko
- Pablo Alvarez
- Marian Cimpean
- Ovidiu Parasca
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- Robert Northover
- Philip Kirby
- Gabriel Trejo

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# **Questions?**

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