



**Case Study in Engineering, Procurement and Construction Management as an Alternative Project Delivery Method** 

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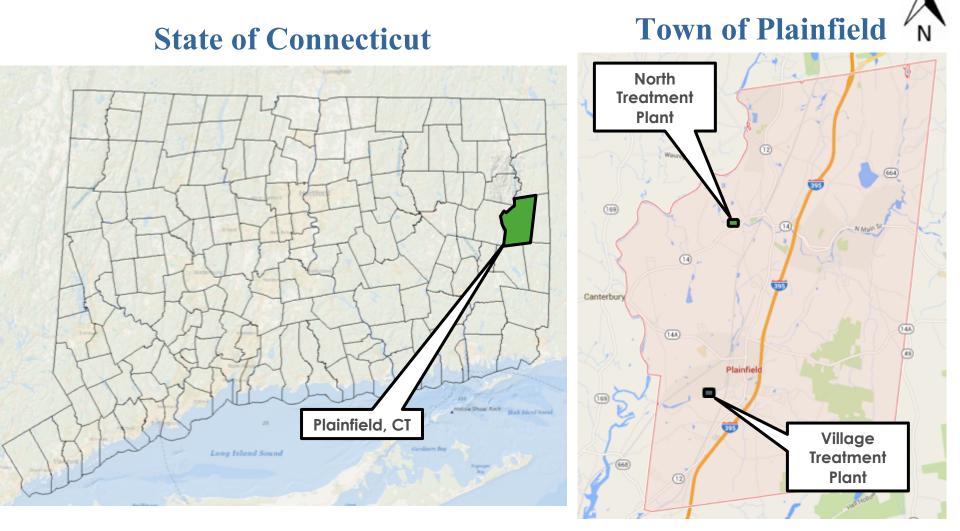
## **Presentation Outline**

- Project Background
  - Village Wastewater Treatment Plant
  - North Wastewater Treatment Plant
- Engineering, Procurement, and Construction Management (EPCM) Project Delivery Overview
- Equipment Procurement Process
- Equipment Procurement Savings
- Contractor Prequalification Process
- Lessons Learned
- Summary and Conclusions
- Questions



# **Project Background**

# **Project Location**





### **Rehabilitation of Wastewater Treatment Facilities**



Village Plant – Design Flow = 0.707 MGD



North Plant – Design Flow = 1.086 MGD

### Two Plants

- Aging Equipment
- New CTDEEP regulations regarding Nitrogen, Phosphorus & Metals
- Costly To Replace
  - \$5.5 Million vs. \$45 Million
- Project Goals
  - Compliance for Phosphorus Limits (0.43 mg/l)
  - Nitrogen goals (6 mg/l)
  - Modernize aging equipment
  - Maintain existing infrastructure



# **Village Plant Proposed Upgrades**

- Upgrade existing extended aeration facility to include cyclical aeration process.
  - Install fine screen at main pump station/headworks
  - Create anaerobic zone in each aeration tank
  - Replace mechanical aeration equipment with hyperbolic mechanical aerators and diffused air
  - Upgrade chemical systems for phosphorus coagulant, pH adjustment, and polymer addition.



**New Diffused Aeration** 



New Biological System On Line



# **North Plant Proposed Upgrades**

- Upgrade existing conventional activated sludge facility to include cyclical aeration and chemical phosphorus removal
  - Install fine screen at headworks
  - Create anaerobic zone in each aeration tank
  - Replace existing mechanical aeration equipment with hyperbolic mechanical aerators and diffused air
  - Upgrade chemical systems for phosphorus coagulant, pH adjustment, and polymer addition.
  - Rehab chlorine contact tank



**New Diffused Aeration** 



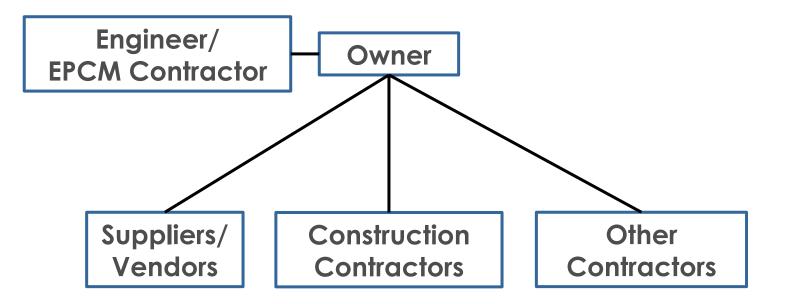
Chlorine Contact Tank Rehabilitation



**Project Approach** 

# **Project Approach**

- Implement <u>Engineering</u>, <u>Procurement</u>, <u>Construction</u> <u>Management (EPCM) Project Delivery</u>
- Engineer serves as liaison between Owner and Suppliers/Vendors, Construction Contractor, and other Contractors





## **EPCM Services**

- Engineering / Design:
  - Engineer performs the 'basic' Front End Engineering and Design work
- **Procurement:** 
  - Engineer advises the Owner of the optimum procurement strategy
  - Engineer assists Owner / acts as Owner's Agent in implementing the procurement strategy
- <u>Construction Management:</u>
  - The Engineer performs the coordination, supervision and management of the construction activities being performed by the various construction contractors...Clerk of the Works...

(Ref: Loots and Henchie)



## **EPCM Advantages**

- Owner is closely engaged with project
- Greater control over project budget
- Direct purchase of equipment avoids General Contractor markup
- Shorten the overall construction schedule







# **Equipment Procurement**

- Develop separate performance based specifications and equipment packages to procure equipment directly
- Work closely with suppliers/vendors
- Subsequent to bid opening, evaluate equipment submittals
- Furnish recommendation to Town
- Advantages:
  - Avoid General Contractor markup
  - Shorten overall construction schedule



# **Equipment Procurement Savings**

### **Plainfield Village Plant**

Equipment Type	Number of Units	Unit Cost	Total Cost			
Mechanical Screen	1	\$88,480	\$88,480			
Anaerobic Mixer	2	\$24,850	\$49,700			
Anoxic Mixer	2	\$38,000	\$76,000			
Blower Package with VFD	3	\$43,840	\$131,520			
Fine Bubble Diffuser	1	\$21,200	\$21,200			

- Total Cost = \$366,900
- Assume 15% savings by avoiding GC markup = \$55,035



# **Equipment Procurement Savings**

### **Plainfield North Plant**

Equipment Type	Number of Units	Unit Cost	Total Cost
Anaerobic Mixer	2	\$20,900	\$41,800
Anoxic Mixer	4	\$24,200	\$96,800
Blower Package with VFD	3	\$41,100	\$123,300
Fine Bubble Diffuser	1	\$34,500	\$34,500

- Total Cost = \$296,400
- Assume 15% savings by avoiding GC markup = \$44,460
- Total savings between two plants approximately \$100,000



## **Contractor Prequalification Process**

FUSS & O'NEILL, INC. 20110383.V14 PLAINFIELD WPCF VILLAGE PLANT UPGRADE PLAINFIELD, CT

#### SECTION 00 45 13 - BIDDER PRE-QUALIFICATIONS - GENERAL CONTRACTING

General Contractor

#### SUMMARY OF WORK

The Work is to have a general contractor fumish civil/site work; demolition/disposal of existing equipment and structure; concrete repair and construction; FRP baffle wall and weir installation; guard rail installation; aeration air piping/valves, and equipment (mixers, blowers with VFDs, fine bubble diffuser system) installation at the Plainfield Village wastewater treatment plant. In addition, the General Contractor shall provide storage and handlings of the equipment purchased by the Town of Plainfield, and provide coordination and assistance in electrical installation and system integration (control system installation). The General Contractor will be responsible for coordination of all trades and vendors.

#### BIDDER INFORMATION

Bidder's Name:

Contact Information:

Year Business was Established:

How Many Years of Experiences in Similar Project/Areas:

#### Trade Experience

Please note if work was self-performed or subcontracted. Answer "Yes" or "No", and indicate years of experiences

- Excavation and Sitework:: \_\_\_\_\_
- Concrete Demolition and Disposal:\_\_\_\_\_\_
- Cast-In-Place Concrete: \_\_\_\_\_
- Aeration Blower Installation: \_\_\_\_\_
- Submersible Mixer and Deck-Mounted Mixer Installation: \_\_\_\_\_\_
- Fine Bubble Diffuser System Installation: \_\_\_\_\_\_
- Aeration Air Piping Installation: \_\_\_\_\_\_
  Water/Wastewater Piping Installation: \_\_\_\_\_\_
- FRP Baffle Wall Installation: \_\_\_\_\_
- Mechanical Work: \_\_\_\_\_

**BIDDER PRE-QUALIFICATIONS** 

00 45 13 - 1

- Develop Contractor Prequalification packages and circulate to prospective bidders
- Prequalification packages developed for each discipline:
  - General Contractor
  - Electrical Contractor
  - System Integrator
- Contractors prequalified based on experience with design/build projects



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### **Contractor Prequalification Process**

### • Multiple tasks ongoing concurrently:

Task Name	Start	Finish	Duration	Q1 2015			Q2 2015			Q3 2015		
				Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	Jun 2015	Jul 2015	Aug 2015	Sep 2015
I.2. Equipment Bidding	01/15/15	03/04/15	35d	-		1.2. Equipme	nt Bidding					
1.2.1. Advertise for Bid	01/15/15	02/11/15	20d		1.2.1. A	dvertise for Bid						
1.2.2. Bid Evaluation	02/12/15	02/18/15	5d		1.2.	2. Bid Evaluation						
1.2.3. PO Approval by the Town	02/19/15	02/25/15	5d			1.2.3. PO Approv	al by the Town					
1.2.4. Equipment Contract Award	02/26/15	03/04/15	5d		1	1.2.4. Equiph	nent Contract Av	hink				
<ul> <li>1.3. General Contractor Bidding</li> </ul>	03/05/15	04/22/15	35d		<		1.	3. General Contra	ctor Bidding	>		
1.3.1. Advertise for Bid	03/05/15	04/01/15	20d				1.3.1. Adverti	se for Bid				
1.3.2. Bid Evaluation	04/02/15	04/08/15	5d				1.3.2. Bid	Evaluation				
1.3.3. PO Approval by the Town	04/09/15	04/15/15	5d				1.3.3.	PO Approval by t	he Town			
1.3.4. General Contract Award	04/16/15	04/22/15	5d				1.	3.4. General Cont	ract Award			
<ul> <li>1.4. Electrical Contractor Bidding</li> </ul>	03/05/15	04/22/15	35d				1.	4. Electrical Contr	actor Bidding			
1.4.1. Advertise for Bid	03/05/15	04/01/15	20d				1.4.1. Adverti	se for Bid				
1.4.2. Bid Evaluation	04/02/15	04/08/15	5d				1.4.2. Bid	Evaluation				
1.4.3. PO Approval by the Town	04/09/15	04/15/15	5d				1.4.3.	PO Approval by t	he Town			
1.4.4. Electrical Contract Award	04/16/15	04/22/15	5d				1.	4.4. Electrical Cor	tract Award			
<ul> <li>1.5. Control System Contractor Bidding</li> </ul>	04/23/15	06/10/15	35d				pi pi		1.5. Cont	rol System Contra	ctor Bidding	
1.5.1. Advertise for Bid	04/23/15	05/20/15	20d					1.5.	1. Advertise for B	lid		
1.52. Bid Evaluation	05/21/15	05/27/15	5d						1.52. Bid Evaluat	tion		
1.5.3. PO Approval by the Town	05/28/15	06/03/15	5d					1	1.5.3. PO Ap	proval by the Town	n	
1.5.4. Control System Contract Award	06/04/15	06/10/15	5d						1.5.4. Co	ntrol System Cont	ract Award	
2. Construction Phase	03/05/15	12/29/15	210d			1						
<ul> <li>2.1. Equipment Preparation</li> </ul>	03/05/15	06/24/15	80d					1	2	.1. Equipment Pre	paratest	
2.1.1. Equipment Shop Drawing Reviewing	03/05/15	04/01/15	20d		1	1	2.1.1. Equipt	ent Shop Drawing	Reviewing			
2.1.2. Lead time for Major Equipment	04/02/15	06/24/15	60d				1		2	1.2. Lead time for	Major Equipment	
= 2.2. Construction	04/23/15	12/29/15	175d					1.	1			



## **Project Budget Management**

- Able to monitor project budget closely
- Able to prioritize upgrades/needs
- Advance project as needed within budgetary constraints

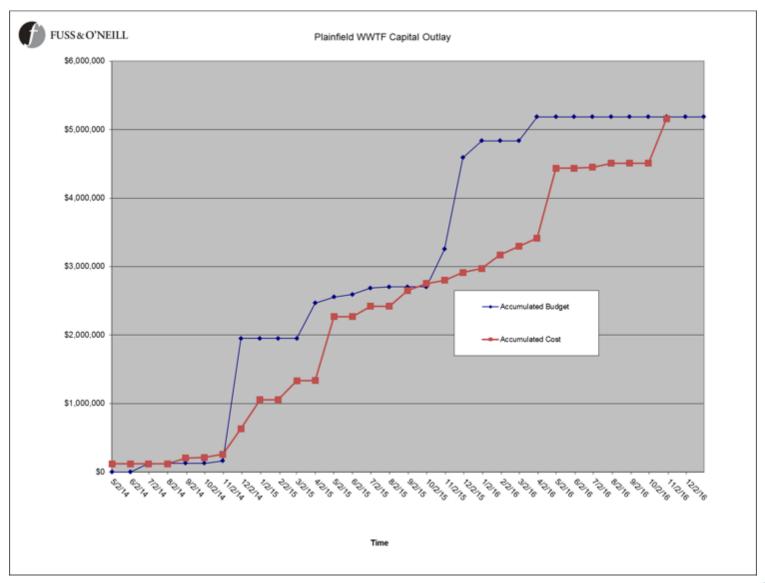
	b. Busicate					Design Ph	ase		Construction Phase
High Priori	ty Projects	May 14	hup. 1.4	61.14	Aug. 14	Eap 14	Oct.14	Nov 14	Dec.1
		May-14	Jun-14	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	
	Mechanical Screen		1						\$88,41
	Screen Building (Headworks Construction)					\$83,000			
	Phosphorus Removal Upgrade (GC)						\$9,600	\$28,609	
	Nitrogen Removal Upgrade (Electrical)			\$120,100					
Village Plant	Replace Secondary Clarifier (CANCELLED)								
	Disinfection System Upgrade							\$27,500	\$155,20
	Dosing Tank Demo (Incl. w/ Disinfection Upgrade)								
	Sand Filter Upgrade (CANCELLED)								
	Misc. (Integrator)								
	Mechanical Screen							\$208,700	
	Phosphorus Removal Upgrade (GC)								
	Nitrogen Removal Upgrade (Electrical)								
	Upgrade (Integrator)								
North Plant	Secondary Clarifier (CANCELLED)						3		
	Disinfection System Upgrade								
	RAS Pump Upgrade								
	Centrifuge Dewatering Upgrade								
	Misc. and Direct Purchases and Repairs								
	· · · · · · · · · · · · · · · · · · ·	Year of 2014:					\$721,1		

Design Phase



Construction Phase

# **Capital Outlay**





### **Lessons Learned**

- Use tight language in developing Equipment and Contractor Performance Specification
- Be specific when detailing responsibilities for equipment startup and training
- Clearly detail logistics for equipment delivery and storage





### **Summary and Conclusions**

- EPCM is an effective project delivery approach
- Not intended for all projects
- Need to take into account the following:
  - Degree of risk aversion of the client
  - Level of skill and resources the client is able to commit to the project
  - Level of control the Client wants over the project



## Questions





### **Contact Information**

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